



EASTECH HOLDING LIMITED

Financial Highlights for the period ended June 30, 2026

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Second Quarter 2026	Second Quarter 2025
Turnover	2,676,174	2,544,718
Gross Profit	311,115	454,497
Gross Profit Margin	11.6%	17.9%
Operating Expenses	294,865	219,040
Operating Profit	16,250	235,457
Non-Operating Income (Expense), net	25,564	16,521
Profit Before Tax	41,814	251,978
Income Tax Expense	12,180	16,392
Profit After Tax	29,634	235,586
Basic Earnings Per Share (in NTD)	0.38	3.02

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Half 2026	First Half 2025
Turnover	4,999,304	5,236,493
Gross Profit	657,038	860,484
Gross Profit Margin	13.1%	16.4%
Operating Expenses	526,383	455,002
Operating Profit	130,655	405,482
Non-Operating Income, net	47,844	60,015
Profit Before Tax	178,499	465,497
Income Tax Expense	27,378	36,665
Profit After Tax	151,121	428,832
Basic Earnings Per Share (in NTD)	1.92	5.52

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2026.06.30		2025.06.30		Items	2026.06.30		2025.06.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	898,454	13.8	1,814,423	30.0	Bank Borrowings	16,638	0.3	-	-
Accounts Receivable	1,972,896	30.3	1,738,672	28.7	Accounts Payable	2,632,905	40.4	2,207,399	36.5
Inventory	1,728,548	26.5	1,049,786	17.4	Leased Liabilities – Current	42,310	0.6	64,389	1.1
Others	519,951	8.0	382,367	6.3	Convertible Bond – Current	-	-	17,843	0.3
					Others	463,150	7.1	787,213	13.0
Total Current Assets	5,119,849	78.6	4,985,248	82.4	Total Current Liabilities	3,155,003	48.4	3,076,844	50.9
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	351,447	5.4	237,648	3.9	Leased Liabilities – Non-current	181,461	2.8	42,708	0.7
Machineries and Office Equipment, net	469,503	7.2	488,069	8.1	Deferred Income Tax Liabilities	14,020	0.2	18,168	0.3
Construction in Progress	7,267	0.1	28,251	0.5					
Right-of-Use Assets	252,467	3.9	132,162	2.2					
Others	315,908	4.8	177,004	2.9	Total Non-Current Liabilities	195,481	3.0	60,876	1.0
Total Non-Current Assets	1,396,592	21.4	1,063,134	17.6	Total Liabilities	3,350,484	51.4	3,137,720	51.9
					Equity				
					Share Capital	791,365	12.1	785,467	13.0
					Capital Reserves	1,169,472	18.0	1,153,758	19.1
					Treasury Shares	(24,019)	(0.4)	(24,019)	(0.4)
					Retained Earnings	1,096,009	16.8	1,144,488	18.9
					Others	133,130	2.1	(149,032)	(2.5)
					Total Equity	3,165,957	48.6	2,910,662	48.1
Total Assets	6,516,441	100.0	6,048,382	100.0	Total Liabilities and Equity	6,516,441	100.0	6,048,382	100.0