

EASTECH HOLDING LIMITED



Financial Highlights for the period ended March 31, 2026

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Quarter 2026	First Quarter 2025
Turnover	2,323,130	2,691,775
Gross Profit	345,923	405,987
Gross Profit Margin	14.9%	15.1%
Operating Expenses	231,518	235,962
Operating Profit	114,405	170,025
Non-Operating Income (Expense), net	22,280	43,494
Profit Before Tax	136,685	213,519
Income Tax Expense	15,198	20,273
Profit After Tax	121,487	193,246
Basic Earnings Per Share (in NTD)	1.54	2.50

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2026.03.31		2025.03.31		Items	2026.03.31		2025.03.31	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	1,945,298	28.7	2,706,418	36.9	Bank Borrowings	16,213	0.2	-	-
Accounts Receivable	1,657,699	24.4	1,908,216	26.0	Accounts Payable	2,291,447	33.7	2,376,080	32.4
Inventory	1,338,023	19.7	1,130,363	15.4	Leased Liabilities – Current	42,464	0.6	73,584	1.0
Others	465,227	6.8	401,478	5.4	Convertible Bond – Current	-	-	17,748	0.2
					Others	1,091,183	16.2	1,768,407	24.1
Total Current Assets	5,406,247	79.6	6,146,475	83.7	Total Current Liabilities	3,441,307	50.7	4,235,819	57.7
Non-current Assets					Non-current Liabilities				
Leasehold buildings & improvements, net	295,437	4.3	276,452	3.8	Leased Liabilities– Non-current	193,022	2.8	61,996	0.8
Machineries and Office Equipment, net	465,839	6.9	531,742	7.3	Deferred Income Tax Liabilities	24,416	0.4	19,868	0.3
Construction in Progress	53,253	0.8	46,422	0.6					
Right-of-Use Assets	267,231	3.9	163,408	2.2	Total Non-current Liabilities	217,438	3.2	81,864	1.1
Others	300,972	4.5	178,109	2.4	Total Liabilities	3,658,745	53.9	4,317,683	58.8
Total Non-current Assets	1,382,732	20.4	1,196,133	16.3					
					Equity				
					Share Capital	791,365	11.7	784,167	10.7
					Capital Reserves	1,166,206	17.2	1,148,286	15.6
					Treasury Shares	(24,019)	(0.4)	(24,019)	(0.4)
					Retained Earnings	1,066,375	15.7	908,902	12.4
					Others	130,307	1.9	207,589	2.9
					Total Equity	3,130,234	46.1	3,024,925	41.2
Total Assets	6,788,979	100.0	7,342,608	100.0	Total Liabilities and Equity	6,788,979	100.0	7,342,608	100.0