



# EASTTECH HOLDING LIMITED

## Financial Highlights for the year ended December 31, 2025

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Fourth Quarter 2025	Fourth Quarter 2024
Net Sales	2,185,727	2,767,180
Gross Profit	270,344	391,032
Gross Profit Margin	12.4%	14.1%
Operating Expenses	267,239	296,097
Operating Profit	3,105	94,935
Non-Operating Income, net	44,636	96,776
Profit Before Tax	47,741	191,711
Income Tax Expense	143	30,915
Profit After Tax	47,884	160,796
Basic Earnings Per Share (in NTD)	0.61	2.10

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	FY2025	FY2024
Net Sales	11,039,422	12,405,466
Gross Profit	1,813,974	2,136,037
Gross Profit Margin	16.4%	17.2%
Operating Expenses	1,070,042	1,249,907
Operating Profit	743,932	886,130
Non-Operating Income, net	128,502	184,027
Profit Before Tax	872,434	1,070,157
Income Tax Expense	72,628	117,539
Profit After Tax	799,806	952,618
Basic Earnings Per Share (in NTD)	10.26	12.68

# Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2025.12.31		2024.12.31		Items	2025.12.31		2024.12.31	
<u>Current Assets</u>	Amount	%	Amount	%	<u>Current Liabilities</u>	Amount	%	Amount	%
Cash and Bank	1,796,680	27.3	2,588,960	35.4	Bank Borrowings	35,078	0.5	-	-
Accounts Receivable	1,782,450	27.0	2,119,379	29.0	Convertible Bond – Current	-	-	17,654	0.2
Inventory	1,117,905	17.0	1,112,442	15.2	Accounts Payable	1,939,865	29.4	2,459,538	33.7
Others	517,390	7.8	324,445	4.5	Leased Liabilities – Current	71,556	1.1	76,596	1.1
<b>Total Current Assets</b>	<b>5,214,425</b>	<b>79.1</b>	<b>6,145,226</b>	<b>84.1</b>	Others	823,289	12.5	1,056,137	14.4
					<b>Total Current Liabilities</b>	<b>2,869,788</b>	<b>43.5</b>	<b>3,609,925</b>	<b>49.4</b>
<u>Non-current Assets</u>					<u>Non-Current Liabilities</u>				
Land & Buildings, net	293,408	4.5	278,663	3.8	Leased Liabilities - - Non-current	184,659	0.4	70,240	1.0
Machineries and Office Equipment, net	473,575	7.2	528,660	7.2	Deferred Income Tax Liabilities	24,704	2.8	11,749	0.1
Construction in Progress	41,352	0.6	11,974	0.2					
Right-of-Use Assets	281,012	4.3	175,300	2.4	<b>Total Non-Current Liabilities</b>	<b>209,363</b>	<b>3.2</b>	<b>81,989</b>	<b>1.1</b>
Others	288,872	4.3	167,943	2.3	<b>Total Liabilities</b>	<b>3,079,151</b>	<b>46.7</b>	<b>3,691,914</b>	<b>50.5</b>
<b>Total Non-Current Assets</b>	<b>1,378,219</b>	<b>20.9</b>	<b>1,162,540</b>	<b>15.9</b>					
					<u>Equity</u>				
					Share Capital	791,145	12.0	772,807	10.6
					Capital Reserves	1,166,067	17.7	1,139,883	15.6
					Treasury Shares	(24,019)	(0.4)	(24,019)	(0.3)
					Retained Earnings	1,498,428	22.7	1,519,944	20.8
					Others	81,872	1.3	207,237	2.8
					<b>Total Equity</b>	<b>3,513,493</b>	<b>53.3</b>	<b>3,615,852</b>	<b>49.5</b>
<b>Total Assets</b>	<b>6,592,644</b>	<b>100.0</b>	<b>7,307,766</b>	<b>100.0</b>	<b>Total Liabilities and Equity</b>	<b>6,592,644</b>	<b>100.0</b>	<b>7,307,766</b>	<b>100.0</b>