

EASTECH HOLDING LIMITED

Financial Highlights for the period ended September 30, 2025

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Third Quarter 2025	Third Quarter 2024
Turnover	3,617,202	3,804,320
Gross Profit	683,146	730,868
Gross Profit Margin	18.9%	19.2%
Operating Expenses	347,801	336,063
Operating Profit	335,345	394,805
Non-Operating Income (Loss), net	23,851	(17,779)
Profit Before Tax	359,196	377,026
Income Tax Expense	36,106	35,707
Profit After Tax	323,090	341,319
Basic Earnings Per Share (in NTD)	4.14	4.52

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Three Quarters 2025	First Three Quarters 2024
Turnover	8,853,695	9,638,286
Gross Profit	1,543,630	1,745,005
Gross Profit Margin	17.4%	18.1%
Operating Expenses	802,803	953,810
Operating Profit	740,827	791,195
Non-Operating Income, net	83,866	87,251
Profit Before Tax	824,693	878,446
Income Tax Expense	72,771	86,624
Profit After Tax	751,922	791,822
Basic Earnings Per Share (in NTD)	9.66	10.62

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2025.09.30		2024.09.30		Items	2025.09.30		2024.09.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	1,975,717	27.7	2,389,359	30.0	Accounts Payable	2,673,901	37.4	3,311,751	41.6
Accounts Receivable	2,515,864	35.2	2,601,348	32.7	Leased Liabilities – Current	68,692	1.0	78,413	1.0
Inventory	998,703	14.0	1,349,689	16.9	Convertible Bond – Current	17,939	0.3	22,339	0.3
Others	459,591	6.4	407,881	5.2	Others	885,713	12.4	1,061,387	13.3
Total Current Assets	5,949,875	83.3	6,748,277	84.8	Total Current Liabilities	3,646,245	51.1	4,473,890	56.2
Non-current Assets					Non-Current Liabilities				
Buildings & Leasehold improvement, net	241,929	3.4	281,023	3.5	Leased Liabilities – Non-current	125,782	1.8	86,957	1.1
Machineries and Office Equipment, net	477,585	6.7	530,581	6.7	Deferred Income Tax Liabilities	18,736	0.2	8,221	0.1
Construction in Progress	63,548	0.9	38,414	0.5					
Right-of-Use Assets	219,871	3.1	193,053	2.4					
Others	188,710	2.6	167,596	2.1	Total Non-Current Liabilities	144,518	2.0	95,178	1.2
Total Non-Current Assets	1,191,643	16.7	1,210,667	15.2	Total Liabilities	3,790,763	53.1	4,569,068	57.4
					Equity				
					Share Capital	785,467	11.0	769,194	9.7
					Capital Reserves	1,153,758	16.2	1,134,446	14.3
					Treasury Shares	(24,019)	(0.3)	(24,019)	(0.3)
					Retained Earnings	1,467,578	20.5	1,369,949	17.2
					Others	(32,029)	(0.5)	140,306	1.7
					Total Equity	3,350,755	46.9	3,389,876	42.6
Total Assets	7,141,518	100.0	7,958,944	100.0	Total Liabilities and Equity	7,141,518	100.0	7,958,944	100.0