



EASTECH HOLDING LIMITED

Financial Highlights for the period ended June 30, 2025

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Second Quarter 2025	Second Quarter 2024
Turnover	2,544,718	3,070,955
Gross Profit	454,497	579,530
Gross Profit Margin	17.9%	18.9%
Operating Expenses	219,040	338,537
Operating Profit	235,457	240,993
Non-Operating Income, net	16,521	50,104
Profit Before Tax	251,978	291,097
Income Tax Expense	16,392	25,248
Profit After Tax	235,586	265,849
Basic Earnings Per Share (in NTD)	3.02	3.55

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Half 2025	First Half 2024
Turnover	5,236,493	5,833,966
Gross Profit	860,484	1,014,137
Gross Profit Margin	16.4%	17.4%
Operating Expenses	455,002	617,747
Operating Profit	405,482	396,390
Non-Operating Income, net	60,015	105,030
Profit Before Tax	465,497	501,420
Income Tax Expense	36,665	50,917
Profit After Tax	428,832	450,503
Basic Earnings Per Share (in NTD)	5.52	6.08

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2025.06.30		2024.06.30		Items	2025.06.30		2024.06.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	1,814,423	30.0	1,850,646	26.7	Accounts Payable	2,207,399	36.5	2,753,547	39.8
Accounts Receivable	1,738,672	28.7	2,159,649	31.2	Leased Liabilities – Current	64,389	1.1	79,637	1.2
Inventory	1,049,786	17.4	1,347,755	19.5	Convertible Bond – Current	17,843	0.3	24,315	0.3
Others	382,367	6.3	376,240	5.4	Others	787,213	13.0	893,196	12.9
Total Current Assets	4,985,248	82.4	5,734,290	82.8	Total Current Liabilities	3,076,844	50.9	3,750,695	54.2
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	237,648	3.9	284,962	4.1	Leased Liabilities – Non-current	42,708	0.7	104,423	1.5
Machineries and Office Equipment, net	488,069	8.1	515,570	7.5	Deferred Income Tax Liabilities	18,168	0.3	8,117	0.1
Construction in Progress	28,251	0.5	12,774	0.2					
Right-of-Use Assets	132,162	2.2	206,978	3.0					
Others	177,004	2.9	167,126	2.4	Total Non-Current Liabilities	60,876	1.0	112,540	1.6
Total Non-Current Assets	1,063,134	17.6	1,187,410	17.2	Total Liabilities	3,137,720	51.9	3,863,235	55.8
					Equity				
					Share Capital	785,467	13.0	755,110	10.9
					Capital Reserves	1,153,758	19.1	1,123,298	16.2
					Treasury Shares	(24,019)	(0.4)	(24,019)	(0.3)
					Retained Earnings	1,144,488	18.9	1,028,630	14.9
					Others	(149,032)	(2.5)	175,446	2.5
					Total Equity	2,910,662	48.1	3,058,465	44.2
Total Assets	6,048,382	100.0	6,921,700	100.0	Total Liabilities and Equity	6,048,382	100.0	6,921,700	100.0