



# EASTTECH HOLDING LIMITED

## Financial Highlights for the period ended September 30, 2023

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Third Quarter 2023	Third Quarter 2022
Turnover	3,580,458	4,188,594
Gross Profit	551,058	569,469
Gross Profit Margin	15.4%	13.6%
Operating Expenses	341,030	367,847
Operating Profit	210,028	201,622
Non-Operating Income, net	12,253	59,117
Profit Before Tax	222,281	260,739
Income Tax Expense	1,308	10,685
Profit After Tax	220,973	250,054
Basic Earnings Per Share (in NTD)	3.27	4.10

# Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Three Quarters 2023	First Three Quarters 2022
Turnover	8,129,477	10,088,741
Gross Profit	1,229,897	1,058,201
Gross Profit Margin	15.1%	10.5%
Operating Expenses	789,351	829,110
Operating Profit	440,546	229,091
Non-Operating (Loss) Income, net	(17,619)	93,249
Profit Before Tax	422,927	322,340
Income Tax Expense	1,712	12,026
Profit After Tax	421,215	310,314
Basic Earnings Per Share (in NTD)	6.47	5.09

# Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2023.09.30		2022.09.30		Items	2023.09.30		2022.09.30	
<u>Current Assets</u>	Amount	%	Amount	%	<u>Current Liabilities</u>	Amount	%	Amount	%
Cash and Bank	1,916,749	28.6	1,054,675	15.6	Bank Borrowings	-	-	479,854	7.1
Bills and Accounts Receivable	2,211,445	33.0	2,625,580	38.9	Bills and Accounts Payable	2,903,880	43.3	3,090,322	45.8
Inventory	1,073,396	16.0	1,360,189	20.2	Leased Liabilities - Current	49,925	0.7	42,679	0.6
Pledge Assets	16,797	-	-	-	Others	748,859	11.2	740,499	11.0
Others	386,677	5.9	476,073	7.1	<b>Total Current Liabilities</b>	<b>3,702,664</b>	<b>55.2</b>	<b>4,353,354</b>	<b>64.5</b>
<b>Total Current Assets</b>	<b>5,605,064</b>	<b>83.5</b>	<b>5,516,517</b>	<b>81.8</b>					
<u>Non-current Assets</u>					<u>Non-Current Liabilities</u>				
Land & Buildings, net	310,817	4.6	323,842	4.8	Leased Liabilities- - Non-current	14,995	0.2	33,548	0.5
Machineries and Office Equipment, net	536,809	8.0	677,127	10.0	Long Term Bank Borrowings	-	-	156,270	2.3
Construction in Progress	7,139	0.1	6,365	0.1	Deferred Income Tax Liabilities	6,483	0.1	6,983	0.1
Right-of-Use Assets	80,435	1.2	66,845	1.0	Convertible Bond – Non-current	190,766	2.8	-	-
Others	168,760	2.6	156,849	2.3	<b>Total Non-Current Liabilities</b>	<b>212,244</b>	<b>3.1</b>	<b>196,801</b>	<b>2.9</b>
<b>Total Non-Current Assets</b>	<b>1,103,960</b>	<b>16.5</b>	<b>1,231,028</b>	<b>18.2</b>	<b>Total Liabilities</b>	<b>3,914,908</b>	<b>58.3</b>	<b>4,550,155</b>	<b>67.4</b>
					<u>Equity</u>				
					Share Capital	703,033	10.5	623,360	9.2
					Capital Reserves	991,930	14.8	773,092	11.5
					Treasury Shares	(24,019)	(0.4)	(24,019)	(0.4)
					Retained Earnings	952,678	14.2	560,393	8.3
					Others	170,494	2.6	264,564	4.0
					<b>Total Equity</b>	<b>2,794,116</b>	<b>41.7</b>	<b>2,197,390</b>	<b>32.6</b>
<b>Total Assets</b>	<b>6,709,024</b>	<b>100.0</b>	<b>6,745,545</b>	<b>100.0</b>	<b>Total Liabilities and Equity</b>	<b>6,709,024</b>	<b>100.0</b>	<b>6,745,545</b>	<b>100.0</b>