



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended June 30, 2020

Financial Highlights : Condensed Income Statement

Unit: NTD'000

| Items / Period | Second Quarter 2020 | Second Quarter 2019 |
|--|---------------------|---------------------|
| Turnover | 1,896,250 | 2,480,614 |
| Gross Profit | 134,128 | 381,316 |
| Gross Profit Margin | 7.1% | 15.4% |
| Operating Expenses | 238,704 | 273,171 |
| Operating (Loss) Profit | (104,576) | 108,145 |
| Non-Operating Income (Expense), net | 4,848 | 11,528 |
| (Loss) Profit Before Tax | (99,728) | 119,673 |
| Income Tax (Benefit) Expense | (9,348) | 22,720 |
| (Loss) Profit After Tax | (90,380) | 96,953 |
| Basic (Loss) Earnings Per Share (in NTD) | (1.48) | 1.59 |

Financial Highlights : Condensed Income Statement

Unit: NTD'000

| Items / Period | First Half 2020 | First Half 2019 |
|--|-----------------|-----------------|
| Turnover | 3,054,349 | 4,690,579 |
| Gross Profit | 151,440 | 653,488 |
| Gross Profit Margin | 5.0% | 13.9% |
| Operating Expenses | 524,394 | 480,703 |
| Operating (Loss) Profit | (372,954) | 172,785 |
| Non-Operating Income (Expense), net | 11,064 | (18,448) |
| (Loss) Profit Before Tax | (361,890) | 154,337 |
| Income Tax (Benefit) Expense | (10,222) | 33,458 |
| (Loss) Profit After Tax | (351,668) | 120,879 |
| Basic (Loss) Earnings Per Share (in NTD) | (5.76) | 1.98 |

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

| Items | 2020.06.30 | | 2019.06.30 | | Items | 2020.06.30 | | 2019.06.30 | |
|---------------------------------------|------------------|--------------|------------------|--------------|--------------------------------------|------------------|--------------|------------------|--------------|
| Current Assets | Amount | % | Amount | % | Current Liabilities | Amount | % | Amount | % |
| Cash and Bank | 1,378,145 | 25.6 | 1,171,986 | 21.1 | Bank Borrowings | 1,099,260 | 20.5 | 789,493 | 14.2 |
| Bills and Accounts Receivable | 1,293,350 | 24.1 | 1,886,583 | 34.0 | Bills and Accounts Payable | 2,000,200 | 37.2 | 2,165,716 | 38.9 |
| Inventory | 949,319 | 17.7 | 856,597 | 15.4 | Leased Liabilities - Current | 20,834 | 0.4 | 26,846 | 0.5 |
| Pledge Assets | 26,033 | 0.5 | 36,435 | 0.7 | Others | 470,294 | 8.7 | 495,119 | 8.9 |
| Others | 394,493 | 7.4 | 355,044 | 6.4 | Total Current Liabilities | 3,590,588 | 66.8 | 3,477,174 | 62.5 |
| Total Current Assets | 4,041,340 | 75.3 | 4,306,645 | 77.6 | | | | | |
| Non-current Assets | | | | | Non-Current Liabilities | | | | |
| Land & Buildings, net | 149,657 | 2.8 | 113,737 | 2.0 | Leased Liabilities - Non-current | 46,876 | 0.9 | 60,634 | 1.1 |
| Machineries and Office Equipment, net | 578,275 | 10.8 | 569,270 | 10.2 | Long Term Bank Borrowings | 159,745 | 3.0 | 140,346 | 2.5 |
| Construction in Progress | 77,584 | 1.4 | 17,978 | 0.3 | Deferred Income Tax Liabilities | 106,814 | 2.0 | 123,705 | 2.2 |
| Right-of-Use Assets | 173,133 | 3.2 | 207,592 | 3.7 | Net defined benefit Liabilities | - | - | 1,251 | - |
| Others | 346,717 | 6.5 | 349,237 | 6.2 | Others | 6,355 | 0.1 | - | - |
| Total Non-Current Assets | 1,325,366 | 24.7 | 1,257,814 | 22.4 | Total Non-Current Liabilities | 319,790 | 6.0 | 325,936 | 5.8 |
| | | | | | Total Liabilities | 3,910,378 | 72.8 | 3,803,110 | 68.3 |
| | | | | | Equity | | | | |
| | | | | | Share Capital | 614,550 | 11.5 | 615,190 | 11.1 |
| | | | | | Capital Reserves | 768,191 | 14.3 | 751,560 | 13.5 |
| | | | | | Treasury Shares | (24,019) | (0.4) | (24,019) | (0.4) |
| | | | | | Retained Earnings | 290,176 | 5.4 | 496,531 | 8.9 |
| | | | | | Others | (192,570) | (3.6) | (77,913) | (1.4) |
| | | | | | Total Equity | 1,456,328 | 27.2 | 1,761,349 | 31.7 |
| Total Assets | 5,366,706 | 100.0 | 5,564,459 | 100.0 | Total Liabilities and Equity | 5,366,706 | 100.0 | 5,564,459 | 100.0 |