



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended September 30, 2019

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Third Quarter 2019	Third Quarter 2018
Turnover	3,489,052	2,896,085
Gross Profit	544,346	439,794
Gross Profit Margin	15.6%	15.2%
Operating Expenses	347,474	226,659
Operating Profit	196,872	213,135
Non-Operating Income, net	60,978	44,943
Profit Before Tax	257,850	258,078
Income Tax Expense	40,322	41,421
Profit After Tax	217,528	216,657
Basic Earnings Per Share (in NTD)	3.56	3.54

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Three Quarters 2019	First Three Quarters 2018
Turnover	8,179,631	6,854,234
Gross Profit	1,197,834	818,001
Gross Profit Margin	14.6%	11.9%
Operating Expenses	828,177	644,893
Operating Profit	369,657	173,108
Non-Operating Income, net	42,530	34,769
Profit Before Tax	412,187	207,877
Income Tax Expense	73,780	76,441
Profit After Tax	338,407	131,436
Basic Earnings Per Share (in NTD)	5.54	2.15

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2019.09.30		2018.09.30		Items	2019.09.30		2018.09.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	1,462,671	22.7	568,310	10.3	Bank Borrowings	747,688	11.6	1,112,232	20.2
Bills and Accounts Receivable	2,432,070	37.7	2,549,313	46.2	Bills and Accounts Payable	2,830,272	43.9	2,184,914	39.7
Inventory	852,377	13.2	724,445	13.1	Leased Liabilities - Current	25,826	0.4	-	-
Pledge Assets	23,533	0.4	20,948	0.4	Others	612,690	9.5	474,894	8.5
Others	427,921	6.6	404,588	7.3	Total Current Liabilities	4,216,476	65.4	3,772,040	68.4
Total Current Assets	5,198,572	80.6	4,267,604	77.3					
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	102,571	1.6	140,949	2.6	Leased Liabilities- - Non-current	53,347	0.8	-	-
Machineries and Office Equipment, net	566,816	8.8	621,581	11.3	Long Term Bank Borrowings	127,402	2.0	8,566	0.2
Construction in Progress	46,570	0.7	3,721	0.1	Deferred Income Tax Liabilities	119,513	1.9	114,643	2.1
Right-of-Use Assets	197,089	3.1	-	-	Net defined benefit liabilities	1,251	-	8,108	0.1
Others	339,022	5.2	478,678	8.7	Total Non-Current Liabilities	301,513	4.7	131,317	2.4
Total Non-Current Assets	1,252,068	19.4	1,244,929	22.7	Total Liabilities	4,517,989	70.1	3,903,357	70.8
					Equity				
					Share Capital	615,040	9.5	619,320	11.2
					Capital Reserves	755,909	11.7	765,661	13.9
					Treasury Shares	(24,019)	(0.4)	(40,671)	(0.7)
					Retained Earnings	714,059	11.1	342,393	6.2
					Others	(128,338)	(2.0)	(77,527)	(1.4)
					Total Equity	1,932,651	29.9	1,609,176	29.2
Total Assets	6,450,640	100.0	5,512,533	100.0	Total Liabilities and Equity	6,450,640	100.0	5,512,533	100.0