



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended June 30, 2019

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Second Quarter 2019	Second Quarter 2018
Turnover	2,480,614	2,174,894
Gross Profit	381,316	226,525
Gross Profit Margin	15.4%	10.4%
Operating Expenses	273,171	223,856
Operating Profit	108,145	2,669
Non-Operating Income, net	11,528	15,329
Profit Before Tax	119,673	17,998
Income Tax Expense	22,720	25,537
Profit (Loss) After Tax	96,953	(7,539)
Earnings (Loss) Per Share (in NTD)	1.59	(0.12)

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Half 2019	First Half 2018
Turnover	4,690,579	3,958,149
Gross Profit	653,488	378,207
Gross Profit Margin	13.9%	9.6%
Operating Expenses	480,703	418,234
Operating Profit (Loss)	172,785	(40,027)
Non-Operating Expenses, net	(18,448)	(10,174)
Profit (Loss) Before Tax	154,337	(50,201)
Income Tax Expense	33,458	35,020
Profit (Loss) After Tax	120,879	(85,221)
Earnings (Loss) Per Share (in NTD)	1.98	(1.39)

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2019.06.30		2018.06.30		Items	2019.06.30		2018.06.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	1,171,986	21.1	682,598	13.7	Bank Borrowings	789,493	14.2	1,100,118	22.1
Bills and Accounts Receivable	1,886,583	34.0	1,761,100	35.3	Bills and Accounts Payable	2,165,716	38.9	1,874,150	37.6
Inventory	856,597	15.4	825,854	16.6	Leased Liabilities - Current	26,846	0.5	-	-
Pledge Assets	36,435	0.7	15,874	0.3	Others	495,119	8.9	428,712	8.6
Others	355,044	6.4	418,207	8.4	Total Current Liabilities	3,477,174	62.5	3,402,980	68.3
Total Current Assets	4,306,645	77.6	3,703,633	74.3					
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	113,737	2.0	153,914	3.1	Leased Liabilities- - Non-current	60,634	1.1	-	-
Machineries and Office Equipment, net	569,270	10.2	637,596	12.8	Long Term Bank Borrowings	140,346	2.5	9,396	0.2
Construction in Progress	17,978	0.3	4,363	0.1	Deferred Income Tax Liabilities	123,705	2.2	115,220	2.3
Right-of-Use Assets	207,592	3.7	-	-	Net defined benefit liabilities	1,251	-	8,353	0.2
Others	349,237	6.2	483,134	9.7	Total Non-Current Liabilities	325,936	5.8	132,969	2.7
Total Non-Current Assets	1,257,814	22.4	1,279,007	25.7	Total Liabilities	3,803,110	68.3	3,535,949	71.0
					Equity				
					Share Capital	615,190	11.1	619,610	12.4
					Capital Reserves	751,560	13.5	766,298	15.4
					Treasury Shares	(24,019)	(0.4)	(40,671)	(0.8)
					Retained Earnings	496,531	8.9	125,736	2.5
					Others	(77,913)	(1.4)	(24,282)	(0.5)
					Total Equity	1,761,349	31.7	1,446,691	29.0
Total Assets	5,564,459	100.0	4,982,640	100.0	Total Liabilities and Equity	5,564,459	100.0	4,982,640	100.0