



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended September 30, 2018

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Third Quarter 2018	Third Quarter 2017
Turnover	2,896,085	2,313,688
Gross Profit	439,794	264,226
Gross Profit Margin	15.2%	11.4%
Operating Expenses	226,659	209,284
Operating Profit	213,135	54,942
Non-Operating Income, net	44,943	16,331
Profit Before Tax	258,078	71,273
Income Tax Expense	41,421	12,263
Profit After Tax	216,657	59,010
Earnings Per Share (in NTD)	3.54	0.97

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Three Quarters 2018	First Three Quarters 2017
Turnover	6,854,234	5,538,244
Gross Profit	818,001	632,089
Gross Profit Margin	11.9%	11.4%
Operating Expenses	644,893	630,548
Operating Profit	173,108	1,541
Non-Operating Income, net	34,769	53,550
Profit Before Tax	207,877	55,091
Income Tax Expense	76,441	29,353
Profit After Tax	131,436	25,738
Earnings Per Share (in NTD)	2.15	0.42

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2018.09.30		2017.09.30		Items	2018.09.30		2017.09.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	568,310	10.3	624,325	12.4	Bank Borrowings	1,112,232	20.2	1,051,329	20.8
Bills and Accounts Receivable	2,549,313	46.2	1,874,969	37.1	Bills and Accounts Payable	2,184,914	39.6	1,966,541	39.0
Inventory	724,445	13.1	878,609	17.4	Others	474,894	8.6	465,546	9.2
Pledge Assets	20,948	0.4	14,026	0.3	Total Current Liabilities	3,772,040	68.4	3,483,416	69.0
Others	404,588	7.3	375,137	7.4					
Total Current Assets	4,267,604	77.3	3,767,066	74.6					
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	140,949	2.6	183,186	3.6	Long Term Bank Borrowings	8,566	0.2	21,210	0.4
Machineries and Office Equipment, net	621,581	11.3	664,220	13.2	Deferred Income Tax Liabilities	114,643	2.1	106,870	2.1
Construction in Progress	3,721	0.1	5,147	0.1	Net defined benefit liabilities – non-current	8,108	0.1	1,936	0.0
Others	478,678	8.7	429,576	8.5	Total Non-Current Liabilities	131,317	2.4	130,016	2.5
Total Non-Current Assets	1,244,929	22.7	1,282,129	25.4	Total Liabilities	3,903,357	70.8	3,613,432	71.5
					Equity				
					Share Capital	619,320	11.2	614,940	12.2
					Capital Reserves	765,661	13.9	757,256	15.0
					Treasury Shares	(40,671)	(0.7)	(40,671)	(0.8)
					Retained Earnings	342,393	6.2	149,336	3.0
					Others	(77,527)	(1.4)	(45,098)	(0.9)
					Total Equity	1,609,176	29.2	1,435,763	28.5
Total Assets	5,512,533	100.0	5,049,195	100.0	Total Liabilities and Equity	5,512,533	100.0	5,049,195	100.0