



# EASTTECH HOLDING LIMITED

## Financial Highlights for the period ended June 30, 2018

## Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Second Quarter 2018	Second Quarter 2017
Turnover	2,174,894	1,711,406
Gross Profit	226,525	189,956
Gross Profit Margin	10.4%	11.1%
Operating Expenses	223,856	222,365
Operating Profit (Loss)	2,669	(32,409)
Non-Operating Income (Expense)	15,329	(5,795)
Profit (Loss) Before Tax	17,998	(38,204)
Income Tax Expense	25,537	4,121
Loss After Tax	(7,539)	(42,325)
Loss Per Share (in NTD)	(0.12)	(0.70)

## Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Half 2018	First Half 2017
Turnover	3,958,149	3,224,556
Gross Profit	378,207	367,863
Gross Profit Margin	9.6%	11.4%
Operating Expenses	418,234	421,264
Operating Loss	(40,027)	(53,401)
Non-Operating (Expense) Income	(10,174)	37,219
Loss Before Tax	(50,201)	(16,182)
Income Tax Expense	35,020	17,090
Loss After Tax	(85,221)	(33,272)
Loss Per Share (in NTD)	(1.39)	(0.55)

# Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2018.06.30		2017.06.30		Items	2018.06.30		2017.06.30	
<b>Current Assets</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>	<b>Current Liabilities</b>	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
Cash and Bank	682,598	13.7	669,360	16.2	Bank Borrowings	1,100,118	22.1	839,212	20.3
Bills and Accounts Receivable	1,761,100	35.3	1,195,686	29.0	Bills and Accounts Payable	1,874,150	37.6	1,388,538	33.6
Inventory	825,854	16.6	663,429	16.1	Others	428,712	8.6	435,793	10.6
Pledge Assets	15,874	0.3	13,886	0.3	<b>Total Current Liabilities</b>	<b>3,402,980</b>	<b>68.3</b>	<b>2,663,543</b>	<b>64.5</b>
Others	418,207	8.4	301,961	7.3					
<b>Total Current Assets</b>	<b>3,703,633</b>	<b>74.3</b>	<b>2,844,322</b>	<b>68.9</b>					
<b>Non-current Assets</b>					<b>Non-Current Liabilities</b>				
Land & Buildings, net	153,914	3.1	190,835	4.6	Long Term Bank Borrowings	9,396	0.2	31,772	0.8
Machineries and Office Equipment, net	637,596	12.8	662,158	16.1	Deferred Income Tax Liabilities	115,220	2.3	102,946	2.5
Construction in Progress	4,363	0.1	11,073	0.3	Net defined benefit liabilities – non-current	8,353	0.2	2,083	0.1
Others	483,134	9.7	415,946	10.1	<b>Total Non-Current Liabilities</b>	<b>132,969</b>	<b>2.7</b>	<b>136,801</b>	<b>3.4</b>
<b>Total Non-Current Assets</b>	<b>1,279,007</b>	<b>25.7</b>	<b>1,280,012</b>	<b>31.1</b>	<b>Total Liabilities</b>	<b>3,535,949</b>	<b>71.0</b>	<b>2,800,344</b>	<b>67.9</b>
					<b>Equity</b>				
					Share Capital	619,610	12.4	614,980	14.9
					Capital Reserves	766,298	15.4	756,836	18.4
					Treasury Shares	(40,671)	(0.8)	(40,671)	(1.0)
					Retained Earnings	125,736	2.5	90,370	2.2
					Others	(24,282)	(0.5)	(97,525)	(2.4)
					<b>Total Equity</b>	<b>1,446,691</b>	<b>29.0</b>	<b>1,323,990</b>	<b>32.1</b>
<b>Total Assets</b>	<b>4,982,640</b>	<b>100.0</b>	<b>4,124,334</b>	<b>100.0</b>	<b>Total Liabilities and Equity</b>	<b>4,982,640</b>	<b>100.0</b>	<b>4,124,334</b>	<b>100.0</b>