



EASTTECH HOLDING LIMITED

Financial Highlights for the period ended 30 September 2017

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	Third Quarter 2017	Third Quarter 2016
Turnover	2,313,688	2,098,267
Gross Profit	264,226	347,173
Gross Profit Margin	11.4%	16.5%
Operating Expenses	209,284	242,849
Operating Profit	54,942	104,324
Non-Operating Income (Expense)	16,331	13,028
Profit Before Tax	71,273	117,532
Income Tax Expense	12,263	24,452
Profit After Tax	59,010	92,900
EPS (in NTD)	0.97	1.54

Financial Highlights : Condensed Income Statement

Unit: NTD'000

Items / Period	First Three Quarters 2017	First Three Quarters 2016
Turnover	5,538,244	4,737,884
Gross Profit	632,089	703,184
Gross Profit Margin	11.4%	14.8%
Operating Expenses	630,548	628,563
Operating Profit	1,541	74,621
Non-Operating Income (Expense)	53,550	58,386
Profit Before Tax	55,091	133,007
Income Tax Expense	29,353	38,868
Profit After Tax	25,738	94,139
EPS (in NTD)	0.42	1.56

Financial Highlights : Condensed Balance Sheet

Unit: NTD'000

Items	2017.09.30		2016.09.30		Items	2017.09.30		2016.09.30	
Current Assets	Amount	%	Amount	%	Current Liabilities	Amount	%	Amount	%
Cash and Bank	624,325	12.4	880,140	18.3	Bank Borrowings	1,051,329	20.8	1,169,522	24.3
Bills and Account Receivables	1,874,969	37.1	1,548,979	32.2	Bills and Accounts Payable	1,966,541	39.0	1,527,446	31.6
Inventory	878,609	17.4	672,943	14.0	Lease Payable – current	0	0.0	1,044	0.0
Pledge Assets	14,026	0.3	13,508	0.3	Others	465,546	9.2	489,731	10.2
Others	375,137	7.4	269,751	5.6	Total Current Liabilities	3,483,416	69.0	3,187,743	66.1
Total Current Assets	3,767,066	74.6	3,385,321	70.4					
Non-current Assets					Non-Current Liabilities				
Land & Buildings, net	183,186	3.6	252,397	5.2	Long Term Bank Borrowings	21,210	0.4	48,033	1.0
Machineries and Office Equipment, net	664,220	13.2	756,621	15.7	Deferred Income Tax Liabilities	106,870	2.1	105,066	2.2
Construction in Progress	5,147	0.1	6,669	0.1	Net defined benefit liabilities – non-current	1,936	0.0	8,296	0.2
Others	429,576	8.5	414,455	8.6	Total Non-Current Liabilities	130,016	2.5	161,395	3.4
Total Non-Current Assets	1,282,129	25.4	1,430,142	29.6	Total Liabilities	3,613,432	71.5	3,349,138	69.5
					Equity				
					Share Capital	614,940	12.2	610,020	12.7
					Capital Reserves	757,256	15.0	746,197	15.5
					Treasury Shares	(40,671)	-0.8	(40,671)	-0.8
					Retained Earnings	149,336	3.0	175,529	3.6
					Others	(45,098)	-0.9	(24,750)	-0.5
					Total Equity	1,435,763	28.5	1,466,325	30.5
Total Assets	5,049,195	100.0	4,815,463	100.0	Total Liabilities and Equity	5,049,195	100.0	4,815,463	100.0